



OCEAN FREIGHT MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (1/4)

24 November 2023

SOUTH AFRICAN PORTS & CONTAINER FREIGHT STATIONS

DURBAN

Port berthing delays continues to be experienced due to high levels of congestion. The port has reported windy weather during the week.

- Appointment slots are constrained due to high volume of containers moving through Durban terminals.
- Our transport team is are working closely with hauliers, TPT to move containers as efficiently as possible. There are high volumes of containers and cargo being processed through Durban.

Pier	Vessel Berthing Waiting Times
Pier 1	6-7 Days. Poor STS and RTG reliability and availability. Recovery expected in 3-4 weeks.
Pier 2	19-20 Days. STS Breakdown and straddle carriers reliability and availability remains the key challenge to productivity. Recovery estimated in 8-12 weeks.
Durban Point	3 days
All IDMs are moving as scheduled.	



OCEAN FREIGHT MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (2/4)

24 November 2023

SOUTH AFRICAN PORTS & CFS

CAPE TOWN

- Port berthing delays continue to be experienced. The port has reported windy weather during the week.
- High volumes of cargo and traffic at Cape Town terminals.
- We are processing high container and cargo volumes, however operations are normal.

Terminal		Vessel Berthing Waiting Times	
CTCT		3-4 days	
		Improving productivity has reduced waiting time. Recovery expected in 1 week.	
		1-3 days	
IDMs are scheduled as normal.			



OCEAN FREIGHT

MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (3/4)

24 November 2023

Port Elizabeth

- Port berthing delays are still being experienced and has increased from week 42. The port has reported windy weather during the week.
- Normal volumes of traffic and operations continue as per normal

Terminal	Vessel Berthing Waiting Times
PECT	2-3 days STS Crane 3 maintenance continues. Recovery expected in 1-2 weeks.
NCT	6-7 days 3 berth operation implemented. Recovery expected in 2 weeks.
IDMs are scheduled as normal.	



OCEAN FREIGHT MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (4/4)

24 November 2023

Port Congestion Surcharge

We have received multiple carrier publications advising of a Port Congestion Surcharge that will come into effect from shipped on board date 1st December 2023 on all import services into South Africa. This is due to delays experienced at South African ports.





OCEAN FREIGHT

MEA PORT SITUATION UPDATE



PORT CONDITIONS – AFRICA & INDIAN OCEAN ISLANDS (1/2) 24 November 2023 (ONE, MSC, Maersk)

Port congestion in West African ports continues to be experienced leading to increased delays and affecting overall transit times published on our services. East African ports are also experiencing congestion however no severe impact.

Country	Vessel Berthing Waiting Times
Mauritius	Berthing delay of 2 days experienced at Port Louis.
Angola	Increased berthing delays of 7 days experienced at Luanda port. Congestion experienced at the port.
Ghana	Berthing delays of 2 days experienced at Tema port. Congestion experienced at the port.
Nigeria	Berthing delay of 4 days experienced at Apapa port.



OCEAN FREIGHT



MEA PORT SITUATION UPDATE

PORT CONDITIONS – AFRICA & INDIAN OCEAN ISLANDS (12/2)

(ONE, MSC, Maersk)

24 November 2023

Port congestion in West African ports continues to be experienced leading to increased delays and affecting overall transit times published on our services. East African ports are also experiencing congestion however no severe impact.

Country	Vessel Berthing Waiting Times
Tanzania	Berthing delays of 9 days experienced at Dar es Salaam port due to congestion. Slightly reduced draft at berths 8-11 (10m).
Kenya	Berthing delay of 1 day experienced at Mombasa port.
Mozambique	Berthing delay of 1 day experienced at Maputo port. Pre-Inspection Certificates are mandatory for specified products being imported into Mozambique.
Namibia	Berthing delays of 3 days experienced at Walvis Bay port.



OCEAN FREIGHT **MEA PORT SITUATION UPDATE**



PORT CONDITIONS –MIDDLE EAST
(ONE, CMA-CGM, MSC, Maersk)

24 November 2023

UNITED ARAB EMIRATES

Berthing delay of 1 day experienced at Jebel Ali port.

