



OCEAN FREIGHT MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (1/3)

28th March 2024

SOUTH AFRICAN PORTS & CONTAINER FREIGHT STATIONS

No improvement to berthing delays noted at Pier 2. The port reported windy weather during the week with no impact to operations.

DURBAN

- Appointment slots are constrained due to high volume of containers moving through Durban terminals.
- Our transport team is working closely with hauliers, to move containers as efficiently as possible.
- There are high volumes of containers and cargo being processed through Durban.

Pier	Vessel Berthing Waiting Times
Pier 1	5 days – Poor STS (ship to shore) reliability and availability resulting in low productivity. Estimated recovery in 3-4 weeks.
Pier 2	22-28 days – STS breakdown and poor straddle carrier reliability and availability. Medium terms equipment recommissioning by June / July. Terminal recovery expected in the next 3-5 months.
Durban Point	3 days
All IDMs are moving as scheduled.	



OCEAN FREIGHT

MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (2/3)

28th March 2024

SOUTH AFRICAN PORTS & CFS

CAPE TOWN

- The port has reported some wind impact to operations during the week.
- We have normal volumes of traffic and operations continue as per normal.

Terminal	Vessel Berthing Waiting Times
CTCT	3-5 days - Full recovery expected to take 2 weeks (not withstanding possible Southeaster wind delays).
MPT	4-5 days – Low productivity due to MHC (mobile harbour crane) breakdowns.
IDMs are scheduled as normal.	



OCEAN FREIGHT

MEA PORT SITUATION UPDATE



PORT CONDITIONS – SOUTH AFRICA (3/3)

28th March 2024

**Port
Elizabeth**

- Port berthing delays are improved from week 11. Windy weather reported during the week with low impact to operations.
- We have normal volumes of traffic and operations continue as per normal.

Terminal	Vessel Berthing Waiting Times
PECT	1-2 days
NCT	2-3 days – 2 berth operation in effect with berth D102 out until end of March. Crane 6, 7 and 8 out for repairs. Expected recovery in the beginning of April.
IDMs are scheduled as normal.	



OCEAN FREIGHT MEA PORT SITUATION UPDATE



PORT CONDITIONS – AFRICA & INDIAN OCEAN ISLANDS (1/2)
(ONE, MSC, Maersk)

28th March 2024

Port congestion in West African ports continues to be experienced leading to increased delays and affecting overall transit times published on our services. East African ports are also experiencing congestion however no severe impact.

Country	Vessel Berthing Waiting Times
Mauritius	Berthing delay of 6-8 days experienced at Port Louis. This is due to Tropical Cyclone Eleanor which made landfall late during week 8. The port, terminal and depots all closed due to a class 2 warning being raised.
Angola	Berthing delays of 4 days experienced at Luanda port.
Ghana	No berthing delays experienced at Tema port.
Nigeria	Berthing delay of 1 day experienced at Apapa port. Please take note of road maintenance taking place on the Ijora / Apapa bridge. As a result of the bridge closure, movement in and out of the port has been streamlined to one lane resulting in traffic gridlock and congestion. These challenges will result in delays in container transfers to and from the port and may result in additional charges being raised.
Ivory Coast	No berthing delays experienced at Abidjan port.



OCEAN FREIGHT

MEA PORT SITUATION UPDATE



PORT CONDITIONS – AFRICA & INDIAN OCEAN ISLANDS (2/2)
(ONE, MSC, Maersk)

28th March 2024

Port congestion in West African ports continues to be experienced leading to increased delays and affecting overall transit times published on our services. East African ports are also experiencing congestion however no severe impact.

Country	Vessel Berthing Waiting Times
Tanzania	Berthing delays of 15-22 days experienced at Dar es Salaam port. Delays are due to vessels bunching.
Kenya	Berthing delay of 4 days experienced at Mombasa port.
Mozambique	Berthing delay of 2 days experienced at Maputo port.
Namibia	Berthing delays of 4 days experienced at Walvis Bay port.



OCEAN FREIGHT **MEA PORT SITUATION UPDATE**



PORT CONDITIONS –MIDDLE EAST
(ONE, CMA-CGM, MSC, Maersk)

28th March 2024

UNITED ARAB EMIRATES

Berthing delay of 2 day experienced at Jebel Ali port.





OCEAN FREIGHT MEA PORT SITUATION UPDATE



PORT CONDITIONS –MIDDLE EAST Updates

28th March 2024

Vessel Scheduling Amendments (NB to note that these schedule amendments will impact both inbound and outbound cargo and container movements). Scheduling changes are announced by carriers with minimal notice, and we do recommend monitoring carrier publications and schedule amendments. Information below is correct at time of weekly Trade Summary publication date, but information is subject to change as per carrier discretion:

Due to the extreme productivity challenges in Durban as well as delays in Port Louis due to the recent cyclone impact, maintaining the current Eastbound calls into Port Louis on Maersk Stadelhorn 405N and CMA CGM La Scala 406N is no longer feasible. Both safari EB vessels will omit Port Louis and sail straight from Durban to the Far East to ensure she is on time for her next rotation back into Southern Africa