



OCEAN FREIGHT

EUROPE PORT SITUATION UPDATE



PORT CONDITIONS – EUROPE(1/4)

26 January 2024

ANTWERP

- Yard densities are at a low, well manageable level.
- Reefer plug utilization now only at 40% - 45%
- First gaps in vessel line-up are noticeable due to the re-routing of vessels from Asia via the Cape of Good Hope.

ROTTERDAM

- Yard utilization remains stable at 60% - 65%, but berth line up is busy.
- Reefer plugs are well sufficient to cover the current demand.
- The Rhine River has elevated water levels but no operational restrictions on barge services connecting to Germany, Switzerland and the East of France as of yet. Monitoring is ongoing.
- No special issues reported.

HAMBURG

- Yard utilization decreased to a level of 60% - 70% and remains well manageable.
- Same as in the other ports of Northern Europe, first gaps in vessel line-up become noticeable.
- Germany is confronted with another rail strike that started on Tuesday, January 23rd at 06:00 pm and is supposed to last until Monday, January 29th, 2024, 06:00 pm. Disruptions and delays to be expected throughout the network.



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EUROPE PORT SITUATION UPDATE



PORT CONDITIONS – EUROPE(2/4)

26 January 2024

UK & IRELAND GENERAL

- Inland transportation capacities are sufficiently available.
- First shortfalls on equipment availability were reported due delayed vessel arrivals from Asia.

SOUTHAMPTON

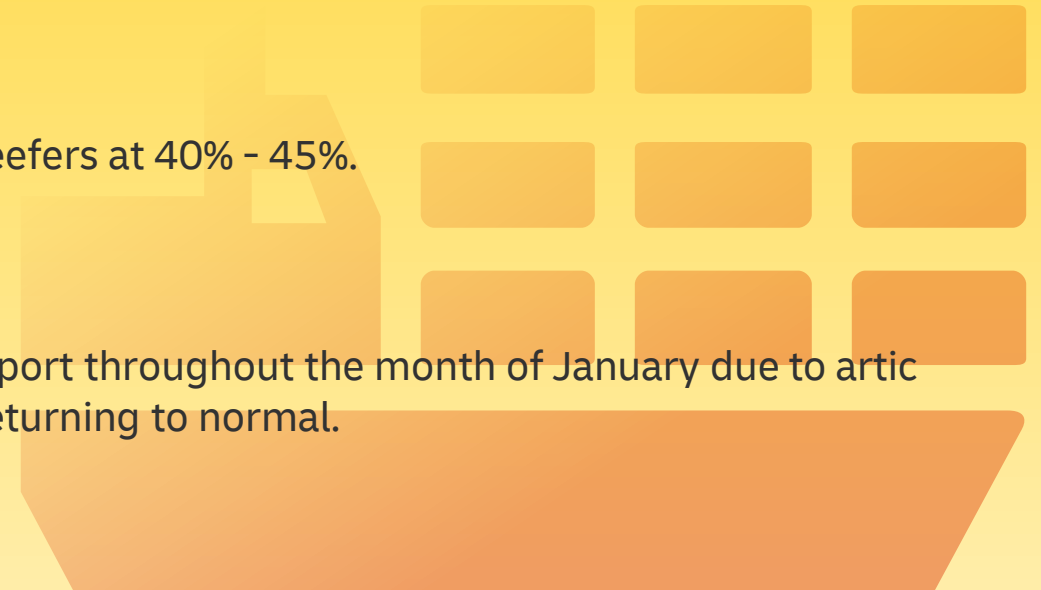
- Yard remained on a good operational level of 50% - 55%.
- Reefer plugs well sufficient at 55% - 60%.
- Productivity remains stable.
- No operational challenges to report.

LONDON GATEWAY PORT

- Yard level is at a low 50% - 55% utilization, reefers at 40% - 45%.
- All vessels are granted berth on arrival.
- No issues to report.

NORDICS & BALTICS

- The Nordics faced some delays in inland transport throughout the month of January due to artic weather conditions, but now the situation is returning to normal.





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PORT CONDITIONS – EUROPE(3/4)

26 January 2024

FRANCE

- Ongoing farmer protests led to road blockades this week. As a result, truck services were unable to reach their destination, or were considerably delayed.
- A new series of general strikes is expected throughout February. As per current announcements, operations in the ports will be impacted as follows:

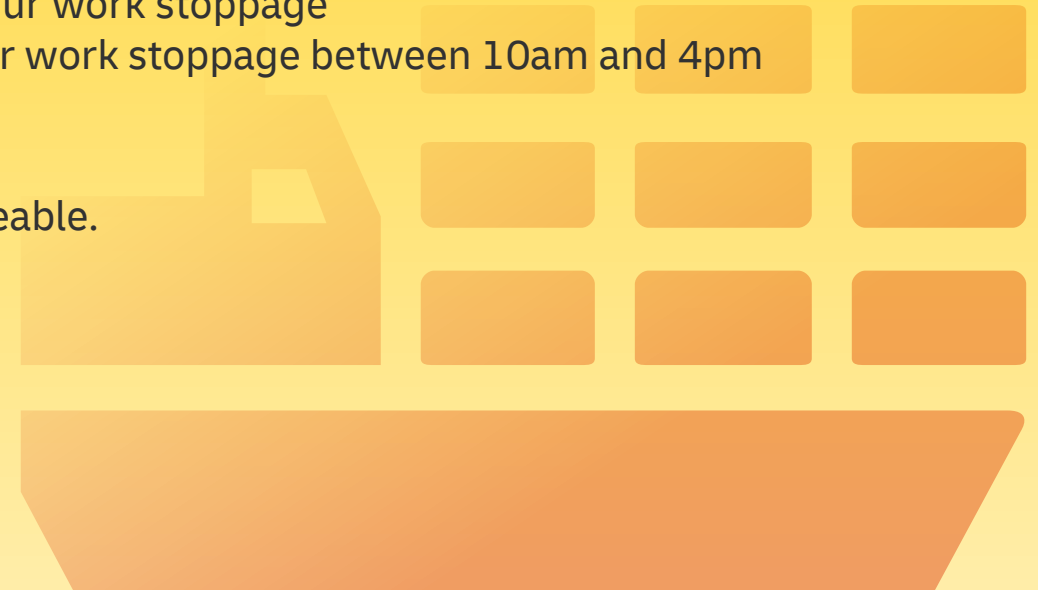
Monday, February 5th:	4-hour work stoppage between 10am and 4pm
Wednesday, February 7th:	24-hour work stoppage
Friday, February 9th:	4-hour work stoppage between 10am and 4pm

ITALY

- No special issues reported.
- The port of Genoa remains busy, but manageable.

SPAIN & PORTUGAL

- No issues reported.





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PORT CONDITIONS – EUROPE(4/4)

26 January 2024

SLOVENIA

- No issues reported.

CROATIA

- No issues reported

GREECE

- No issues reported.

ROMANIA

- No issues reported.

