



# OCEAN FREIGHT

## EUROPE PORT SITUATION UPDATE



### PORT CONDITIONS – EUROPE(1/4)

28 March 2024

#### ANTWERP

- Yard utilization for dry and reefer containers is rather low and well manageable.
- Empty container stocks at 60% - 65%
- No special issues.

#### ROTTERDAM

- Yard utilization remains stable at 60% - 65%
- Empty stocks are well under control.
- Vessel line-up remains busy, but all vessels with berth on arrival.
- No special issues.

#### HAMBURG

- Yard utilization increased to 75% - 80% as more vessels sailing via the Cape of Good Hope are arriving.
- Berth utilization remains high, but all vessel are granted berth on arrival.
- Earlier this week, the German Train Drivers' Union (GDL) and Deutsche Bahn (German Rail) announced that they settled on a new collective bargaining agreement. This will bring the strike series the country has been confronted with to an end.



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## EUROPE PORT SITUATION UPDATE



### PORT CONDITIONS – EUROPE (2/4)

28 March 2024

#### UK & IRELAND GENERAL

- Inland transportation capacities are sufficiently available.
- No issues reported.

#### SOUTHAMPTON

- Yard utilization remains at a good operational level between 60% and 65% for both dry and reefer.
- Berth utilization is busy, but productivity is on a high level without issues.

#### LONDON GATEWAY PORT

- Yard utilization slightly increased to 60% - 65%.
- The berth availability that was slightly congested in the beginning of the month is clearing up.
- New cranes have been received; installation is ongoing.

#### NORDICS & BALTICS

- **Finland** – A stevedoring strike at all Finnish ports, originally announced to take place from 11 March 2024 to 25 March 2024, has been prolonged until 08 April 2024, 06:00. Port operation in Finland basically came to a stand still as there are no container in and out of any port in the country moving. Delays also have to be expected after the end of the strike as a huge backlog already occurred.
- **Poland** – Ongoing farmer protests reported but without major impact on pick-up, delivery and the terminals.



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## EUROPE PORT SITUATION UPDATE



### PORT CONDITIONS – EUROPE(3/4)

28 March 2024

#### **FRANCE**

- Yard levels in Le Havre are ranging at a low 50%-55%.
- Currently no issues reported.

#### **ITALY**

- No special issues reported.
- The port of Genoa remains busy, but manageable.

#### **SPAIN & PORTUGAL**

- No issues reported.





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## EUROPE PORT SITUATION UPDATE



### PORT CONDITIONS – EUROPE(4/4)

28 March 2024

#### **SLOVENIA**

- No issues reported.

#### **CROATIA**

- No issues reported

#### **GREECE**

- No issues reported.

#### **ROMANIA**

- No issues reported.

