



Date August 29, 2025

Subject **Customer Advisory: Updates to EU Emission Trading System (ETS)**

Dear valued Customer,

In our advisory dated March 12th, 2025, we provided key information regarding anticipated changes in the EU Emission Trading System (ETS)-related surcharges.

Below please find an overview of the upcoming surcharges, valid from October 1st until December 31, 2025, applicable to major trades impacted by EU ETS regulations. These changes are based on carriers' re-evaluation of the ETS charges to ensure full compliance with the EU Fuel Maritime Regulation.

Trade	price per TEU Dry in EUR	price per TEU Reefer in EUR	price per cbm in EUR
Africa East - Black Sea	67	102	4
Africa East - East MED	58	97	4
Africa East - Europe MED	59	97	4
Africa East - Europe NC	59	97	4
Africa North - Black Sea	70	114	4
Africa North - East MED	70	114	4
Africa North - Europe MED	70	114	4
Africa North - Europe NC	71	114	4
Africa South - Black Sea	70	109	4
Africa South - East MED	70	109	4
Africa South - Europe MED	70	109	4
Africa South - Europe NC	70	109	4
Africa West - Black Sea	90	131	5
Africa West - East MED	90	131	5
Africa West - Europe MED	90	131	5
Africa West - Europe NC	90	131	5
Asia - Black Sea	69	88	4
Asia - East Med	69	88	4
Asia - Europe MED	69	100	4
Asia - Europe NC	64	117	4
AUNZ - Black Sea	34	56	3
AUNZ - East MED	34	56	3
AUNZ - Europe MED	34	56	3
AUNZ - Europe NC	42	64	3
Black Sea - Africa East	91	140	5
Black Sea - Africa North	83	141	5
Black Sea - Africa South	75	129	4
Black Sea - Africa West	144	209	8
Black Sea - Asia	43	78	3
Black Sea - AUNZ	52	106	4
Black Sea - Black Sea	39	57	3



Trade	price per TEU Dry in EUR	price per TEU Reefer in EUR	price per cbm in EUR
Black Sea - Canada West Coast	65	111	4
Black Sea - Central America / Caribbean	61	94	4
Black Sea - East MED	43	67	3
Black Sea - Europe MED	42	67	3
Black Sea - Europe NC	51	73	4
Black Sea - IPBC	99	140	5
Black Sea - Mexico	64	111	4
Black Sea - Middle East	99	140	5
Black Sea - South America East Coast	54	81	4
Black Sea - South America West Coast	93	134	5
Black Sea - U.S. East Coast	60	111	4
Black Sea - U.S. West Coast	60	111	4
Canada East Coast - Black Sea	54	80	4
Canada East Coast - East Med	50	75	4
Canada East Coast - Europe MED	50	75	4
Canada East Coast - Europe NC	44	75	3
Canada West Coast - Black Sea	45	75	3
Canada West Coast - East Med	46	75	3
Canada West Coast - Europe MED	46	75	3
Canada West Coast - Europe NC	44	75	3
Central America / Caribbean - Black Sea	67	92	4
Central America / Caribbean - East MED	67	92	4
Central America / Caribbean - Europe MED	67	92	4
Central America / Caribbean - Europe NC	80	110	5
East MED - AUNZ	53	106	4
East MED - Africa East	91	140	5
East MED - Africa North	83	141	5
East MED - Africa South	75	129	4
East MED - Africa West	144	209	8
East MED - Asia	43	78	3
East MED - Black Sea	42	65	3
East MED - Canada East Coast	65	111	4
East MED - Canada West Coast	65	111	4
East MED - Central America / Caribbean	61	94	4
East MED - East MED	61	94	4
East MED - Europe MED	61	94	4
East MED - Europe NC	51	73	4
East MED - IPBC	99	140	5
East MED - Mexico	64	111	4
East MED - Middle East	99	140	5
East MED - South America East Coast	54	81	4
East MED - South America West Coast	93	134	5
East MED - U.S. East Coast	60	111	4
East MED - U.S. West Coast	60	111	4
Europe MED - Africa East	91	140	5
Europe MED - Africa North	83	141	5



Trade	price per TEU Dry in EUR	price per TEU Reefer in EUR	price per cbm in EUR
Europe MED - Africa South	75	129	4
Europe MED - Africa West	144	209	8
Europe MED - Asia	43	78	3
Europe MED - AUNZ	47	106	3
Europe MED - Black Sea	39	57	3
Europe MED - Canada East Coast	71	111	4
Europe MED - Canada West Coast	71	111	4
Europe MED - Central America / Caribbean	61	94	4
Europe MED - East MED	42	76	3
Europe MED - Europe MED	42	58	3
Europe MED - Europe NC	52	73	4
Europe MED - IPBC	99	140	5
Europe MED - Mexico	64	111	4
Europe MED - Middle East	99	140	5
Europe MED - South America East Coast	54	81	4
Europe MED - South America West Coast	93	134	5
Europe MED - U.S. East Coast	86	111	5
Europe MED - U.S. West Coast	86	111	5
Europe NC - Africa East	88	128	5
Europe NC - Africa North	74	122	4
Europe NC - Africa South	75	129	4
Europe NC - Africa West	144	209	8
Europe NC - Asia	43	89	3
Europe NC - AUNZ	48	106	3
Europe NC - Black Sea	51	92	4
Europe NC - Canada East Coast	80	116	5
Europe NC - Canada West Coast	80	116	5
Europe NC - Central America / Caribbean	88	119	5
Europe NC - East MED	55	92	4
Europe NC - Europe MED	48	73	3
Europe NC - IPBC	99	140	5
Europe NC - Mexico	80	116	5
Europe NC - Middle East	99	140	5
Europe NC - South America East Coast	57	84	4
Europe NC - South America West Coast	85	122	5
Europe NC - U.S. East Coast	83	137	5
Europe NC - U.S. West Coast	83	137	5
Intra North Europe	49	82	3
IPBC - Black Sea	100	180	5
IPBC - East MED	100	180	5
IPBC - Europe MED	100	180	5
IPBC - Europe NC	100	180	5
Mexico - Black Sea	49	79	3
Mexico - East MED	49	79	3
Mexico - Europe MED	49	79	3
Mexico - Europe NC	38	60	3



Trade	price per TEU Dry in EUR	price per TEU Reefer in EUR	price per cbm in EUR
Middle East - Black Sea	70	117	4
Middle East - East MED	70	117	4
Middle East - Europe MED	70	117	4
Middle East - Europe NC	59	89	4
South America East Coast - Black Sea	79	115	4
South America East Coast - East MED	79	115	4
South America East Coast - Europe MED	55	87	4
South America East Coast - Europe NC	56	84	4
South America West Coast - Black Sea	78	109	4
South America West Coast - East MED	78	109	4
South America West Coast - Europe MED	79	115	4
South America West Coast - Europe NC	79	115	4
U.S. East Coast - Black Sea	58	78	4
U.S. East Coast - East MED	58	78	4
U.S. East Coast - Europe MED	58	78	4
U.S. East Coast - Europe NC	58	78	4
U.S. West Coast - Black Sea	58	78	4
U.S. West Coast - East MED	58	78	4
U.S. West Coast - Europe MED	58	78	4
U.S. West Coast - Europe NC	58	78	4

ETS Charge Levels subj. to change

valid as of: 01.10.2025
valid till: 31.12.2025

EU ETS charge levels will be adjusted on quarterly basis.

As part of our comprehensive portfolio of Low Carbon Emission Transport solutions, DHL Global Forwarding offers a facilitated switch to sustainable marine fuel (SMF) through our GoGreen Plus service for any ocean freight shipment. DHL Global Forwarding will waive the applicable EU ETS surcharge for shipments booked using DHL Ocean Freight GoGreen Plus. This allows customers to directly benefit by reducing their emissions and avoiding the EU ETS surcharge.

If you have any questions, please contact your local DHL Global Forwarding Sales or Customer Service representative. We appreciate your continued partnership and understanding.

Sincerely,

Your DHL Global Forwarding Ocean Freight-Team