



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (1/4)

26th January 2024

VANCOUVER

- Berth congestion is no longer an issue. GCT achieving a yard utilization rate of 77%. Rail productivity is consistently maintained, and dwell times have been reduced to 4 days, maintaining a steady level of loaded imports on the ground.
- However, adverse weather conditions and substantial snow accumulation have led to delays and/or temporary suspension of operations for snow clearance at all Port Terminals in Vancouver.

PRINCE RUPERT

- Yard utilization continues to be modest at 55%. Berth waiting times range from 0 to 1 day, and the average rail dwell stands at 6.3 days. However, adverse weather conditions and substantial snow accumulation have led to delays and/or temporary suspension of operations for snow clearance at terminal.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (2/4)

26th January 2024

HALIFAX

- Vessels are arriving in Halifax with minimal delays. Import rail dwell is presently around 5.2 days at the terminals. Availability of labor is becoming an issue at the port of Halifax which is also contributing to various delays. It has been addressed with the Halifax Employers Association.
- Railcar supply remains stable at both terminals. However, adverse weather and a significant buildup of snow have caused delays or temporary suspension of operations for snow clearance at the terminal.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – CANADA (3/4)

26th January 2024

MONTREAL

- **Potential Strike at Port of Montreal update:** Negotiations between longshore workers and maritime employers at the Port of Montreal have hit a standstill, triggering a 21-day “cooling off” period that would potentially lead to a strike on January 4, 2024. However, we are predicting (not officially confirmed) that a Strike may happen starting from the end of January 2024 or in February.
- Canadian shippers are expressing concerns about potential disruptions and are urging the Canadian government to intervene, especially in the wake of the Port of Vancouver’s strike earlier in the year. The Montreal Port Authority has already witnessed a 12% decline in container volume in 2023 compared to the previous year. Some industry representatives are advocating for a legal classification of port operations as “essential services,” while the union argues that the 72-hour advance notice of a strike allows ships to find alternative ports.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (4/4)

26th January 2024

SAINT JOHN (CASJB)

- Bad weather in the North Atlantic is slightly affecting the arrival of vessels in Saint John. Despite this, terminal productivity remains robust, and dwell times have seen an improvement, now at 4 days around. The supply of cars is expected to stay healthy for the rest of the month at least.

TORONTO AREA TERMINALS

- The trucking capacity in the Toronto marketplace has significantly improved, resulting in an increase in truckers' yard capacity. As a result, the waiting time at the terminal is returning to normal levels. However, we are observing significant waiting time at terminal for few containers specially at CP Vaughan rail terminal. Moreover, we have recently noticed RV issues at CN Brampton, leading to delays in transporting export shipments from Toronto (for certain S/S lines that utilize CN in Toronto).



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (1/4)

26th January 2024

SEATTLE/ TACOMA

- Wait time of 3 days at Tacoma and no waiting time at Seattle.
- Import deliveries are 4 days at HUSKY – due to EB/WB rail car imbalance, 2.4 days at Washington United Terminal and 1-3 days at T18.
- Dwell is dropping and rail companies are caught up mostly.
- Several vessels reporting delays due to storms in the Pacific.
- The average gate turn times are as follows: 29 minutes for T18, 28 minutes for Washington United Terminal, and 35 minutes for HUSKY.

OAKLAND

- Average wait time of up to 3 days at Oakland Int'l Container Terminal (OICT) and 3 days at TraPac.
- Average import deliveries can take up to 4.2 days at TraPac and 3.4 days at OICT.
- Average gate turn times are 61 / 67 minutes for OICT and TraPac respectively.
- Dredging operations at OICT berths causing some berthing delays.



OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (2/4)

26th January 2024

LOS ANGELES/ LONG BEACH

- Port of Los Angeles dwell times for local import cargo is 3.2 days, on-dock rail dwell is 4.0 days and import units on street is averaging at 4.4 / 5.9 days for 20 ft and 40+ ft containers respectively.
- Port of Long Beach dwell times for local imports are stable and average terminal gate turn time is between 24-88 minutes, depending on the terminal.

HOUSTON

- Up to 1 day waiting time for vessel berthing at Barbours Cut terminal and no waiting time at Bayport Container Terminal.
- Due to vessel bunching the yard is facing congestion impacting the discharge productivity and extending port stays.
- Average gate turn times at Barbours Cut Container Terminal are 37 minutes and 46 minutes at Bayport Container Terminal.
- Loaded import dwell is at 3.5 days.
- The EC6 service is changing terminal at Houston from Barbours Cut to Bayport Container Terminal.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (3/4)

26th January 2024

SAVANNAH

- Waiting time for vessel berth at the terminal is up to 2 days, depending on the size of the vessel.
- Average gate turn times are 38 / 55 minutes for single and double transactions respectively.
- GPA no longer offer a Sunday gate. Monday-Saturday gate hours remain the same.
- Berth 2 is back on line helping to reduce waiting times.

CHARLESTON

- Waiting time for vessel berthing is 0-1.5 days at Wando Welch Terminal and 0 days at North Charleston Terminal.
- Average truck turn times are 20 / 19 minutes at Wando Welch Terminal and North Charleston Terminal respectively.
- Sunday gates are by appointment only. To request a Sunday gate, party responsible for delivery / pick up will need to submit a gate request by 16:00 hrs on.

NORFOLK

- Currently, most vessels berth on arrival, however, the bigger vessels wait approx. 2 days for a berth.
- Average gate turn times are 32 / 48 minutes for single and double transactions respectively.
- One crane down for routine maintenance.



OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (4/4)

26th January 2024

MIAMI/PORT EVERGLADES

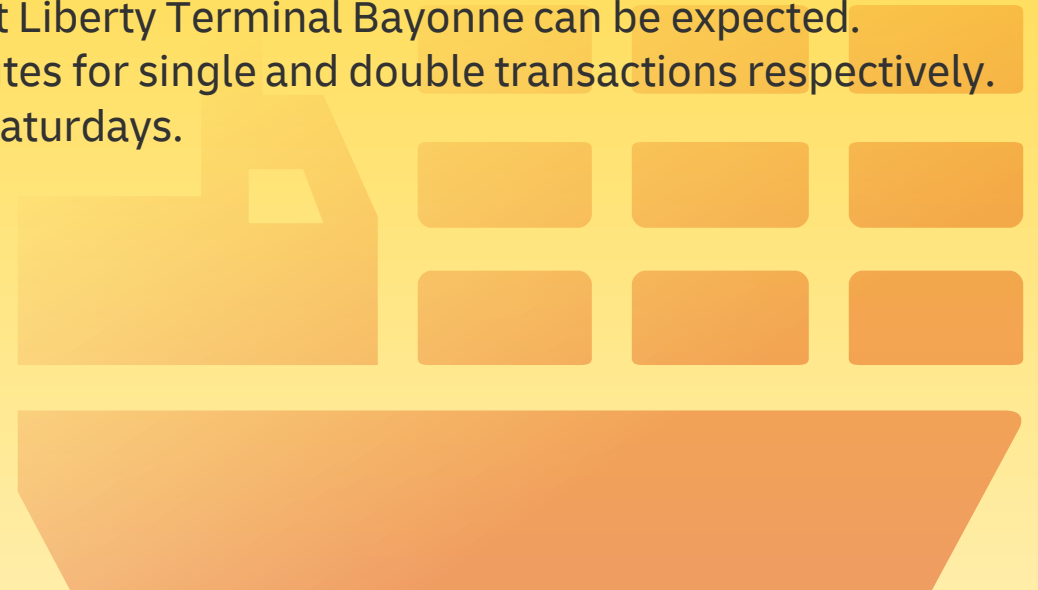
- Vessel waiting time up to 3 days.

NEW YORK

- No waiting time expected for berth at Maher Terminals LLC however up to 1.5 days at APM Terminals and 3 days waiting time at Port Liberty Terminal Bayonne can be expected.
- Average gate turn times are 35 / 62 minutes for single and double transactions respectively.
- APMT gate will not have a gate open on Saturdays.

SAN JUAN

- Fluid with no congestion.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – PANAMA

26th January 2024

MANZANILLO

- No issues reported.

RODMAN

- Congestion reported for container pickup and delivery

CRISTOBAL

- Congestion reported for container pickup and delivery

COLON CONT. TERM

- No issues reported.

BALBOA

- No issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – COSTA RICA

26th January 2024

PUERTO LIMON

- Port congestion reported.

CALDERA

- Port congestion reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – COLOMBIA

26th January 2024

CARTAGENA

- No port congestion reported. Regular service.
- Possible delay in schedules due Canal de Panama congestions.

BUENAVENTURA

- No port congestion reported. Truck services no issues reported
- Possible delay in schedules due Canal de Panama congestions.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – PERU

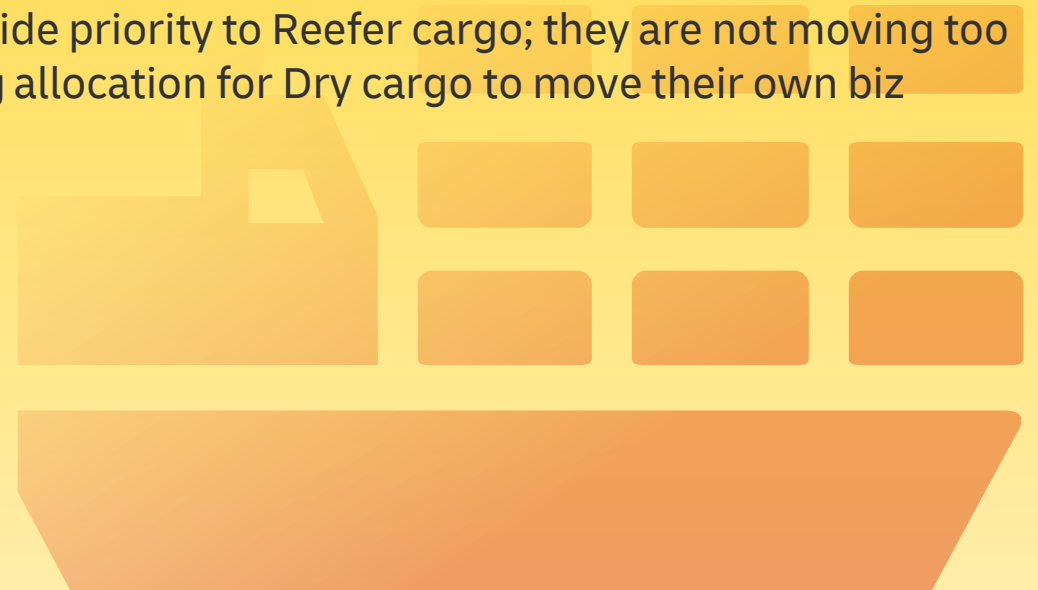
26th January 2024

CALLAO

- No port congestion reported.
- Lack of 20 DRY equipment in Callao.

PAITA

- Same issue as before. Carriers only provide priority to Reefer cargo; they are not moving too much via FFWW. Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).
- Lack of empty equipment in PAI.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – VENEZUELA

26th January 2024

EL GUAMACHE

- Port just with direct service and previous DGF VE approval.

MARACAIBO

- No acceptance of cargo to this port now.
- DGF VE stop of operations temporarily.

LA GUAIRA, PUERTO CABELLO

- Operating normally.
- No congestion reported or omissions from carriers.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – ECUADOR

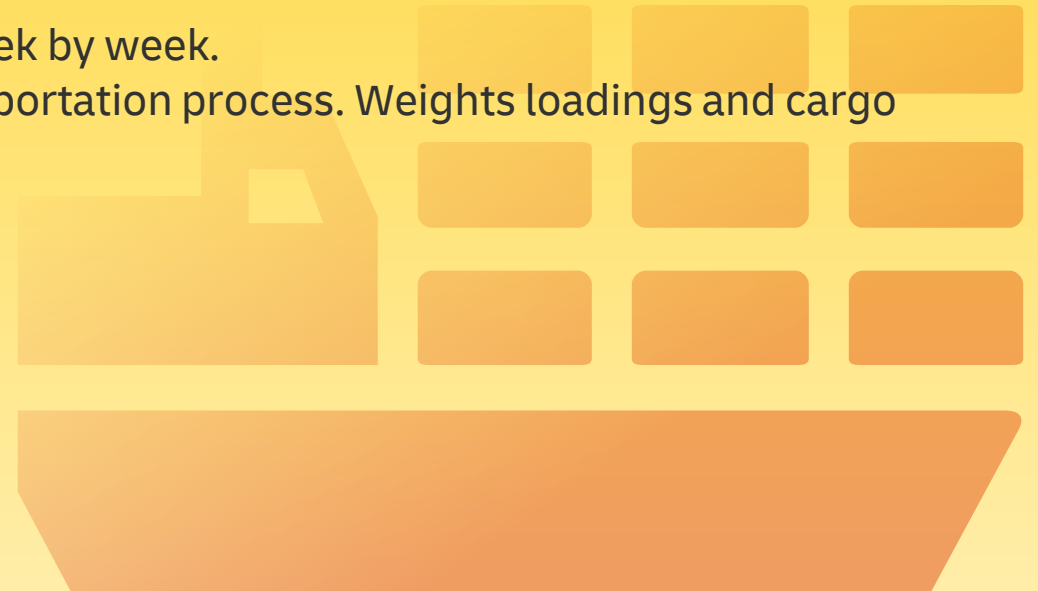
26th January 2024

POSORJA

- No issues reported.
- Dry and Reefer volume is reviewed week by week.

GUAYAQUIL

- Dry and Reefer volume is reviewed week by week.
- Congestion in INARPI terminal with importation process. Weights loadings and cargo release.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CHILE

26th January 2024

SAN ANTONIO

- Regular service. There is a lack of 20' equipment.

VALPARAISO

- Regular service.

SAN VICENTE

- Regular service. There is a lack of equipment in the south for dry foodgrade.

CORONEL

- Regular service. There is a lack of equipment in the south for dry foodgrade.

LIRQUEN

- Regular service. There is a lack of equipment in the south for dry foodgrade & Reefer.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – ARGENTINA

26th January 2024

BUENOS AIRES

- No major issues reported.
- Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – BRAZIL (1/2)

26th January 2024

RIO GRANDE

- Operational Situation and Backlog has improved.

ITAJAI

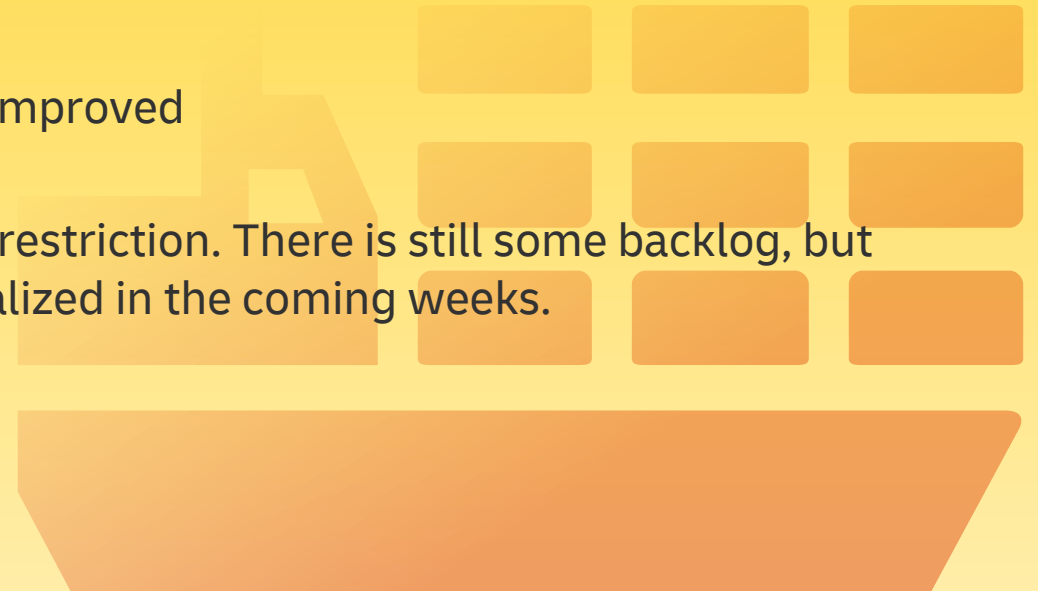
- No service.

PARANAGUA

- Operational Situation and Backlog has improved

NAVEGANTES

- The Port is opened with no operational restriction. There is still some backlog, but expectation to have the situation normalized in the coming weeks.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – BRAZIL (2/2)

26th January 2024

SALVADOR

- Port Omissions might apply due to Weather conditions and schedule recovery.

SANTOS

- Terminal suffering from peak season high demand. Delays expected; Lack of 20'DV equipment

ITAGUAI/ RIO DE JANEIRO

- Port Omissions might apply due to Weather conditions and schedule recovery.

MANAUS

- The navigability conditions on the Amazon River are better after the rains of the past few days, and some vessels are already operating at MAO port. However, the situation is not yet normal, as the Amazon River draft has not entirely recovered.



OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – MEXICO (1/2)

26th January 2024

LÁZARO CARDENAS

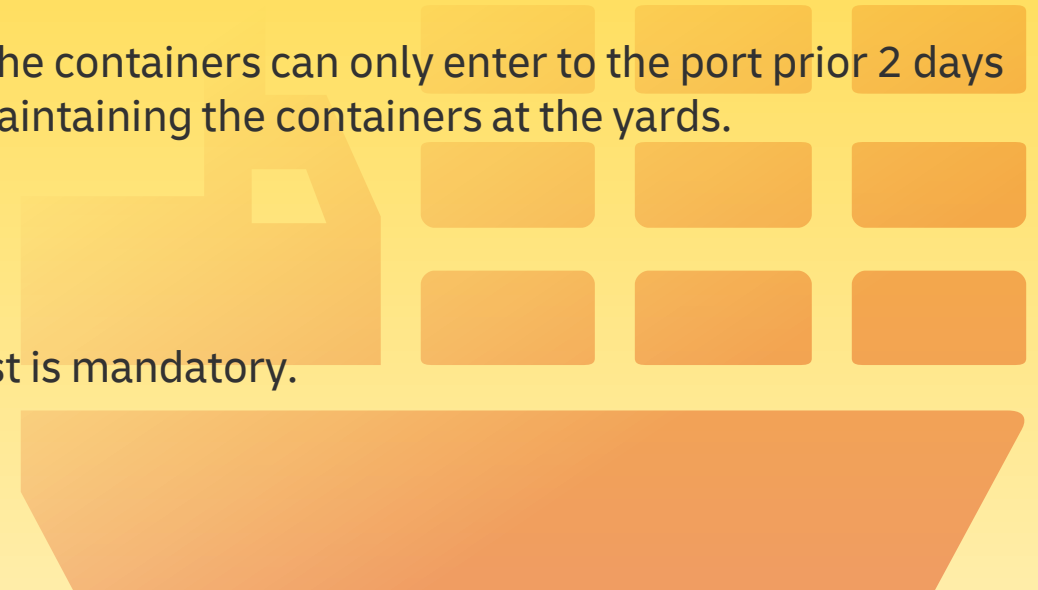
- Operation delays due to congestion at port.
- Lack of equipment due to an increase in demand (reflection of ZLO congestion); estimated time for transport assignment is 5 to 7 days.
- Lack of trucking availability.

ENSENADA

- Port is operating at 90 to 99% of capacity, the containers can only enter to the port prior 2 days the ETA of the vessel due to no space for maintaining the containers at the yards.
- Lack of trucking availability.

MANZANILLO

- Slight congestion is observed.
- Lack of equipment for this corridor; forecast is mandatory.
- Lack of trucking availability.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – MEXICO (2/2)

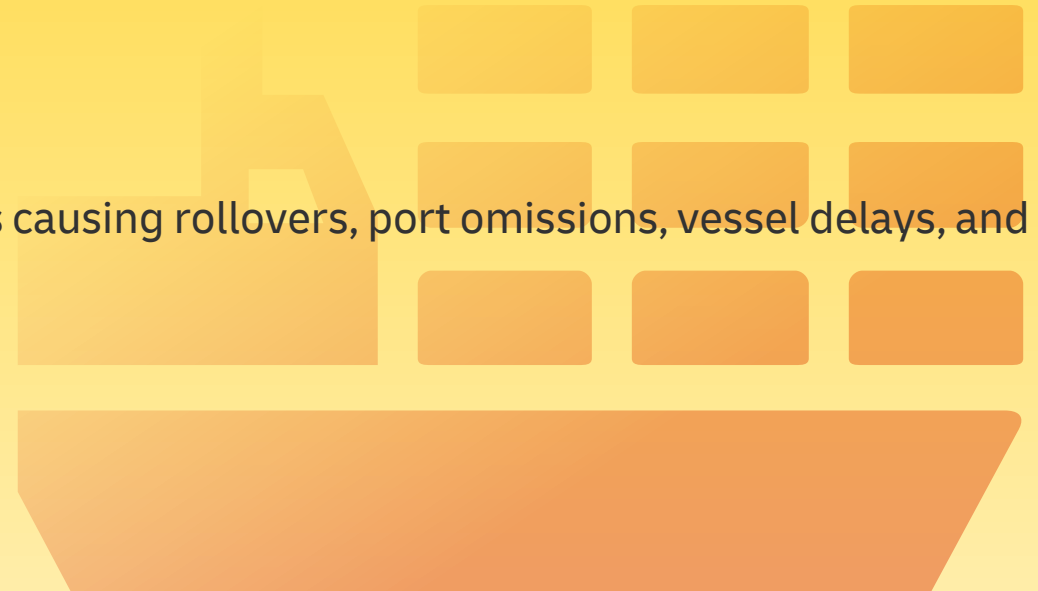
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ALTAMIRA

- Lack of trucking availability.
- Port affected due to bad weather situations causing rollovers, port omissions, vessel delays, and operative delays on terminals.

VERACRUZ

- Lack of trucking availability.
- Port affected due to bad weather situations causing rollovers, port omissions, vessel delays, and operative delays on terminals.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – GUATEMALA

26th January 2024

PUERTO QUETZAL APM

- Operation delays due to congestion at port.
- Port affected due to System APM

PUERTO QUETZAL EPQ

- Operation delays due to congestion at port.

PUERTO BARRIOS

- No major issues reported.

SANTO TOMAS DE CASTILLA

- No major issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – HONDURAS

26th January 2024

PUERTO CORTES

- No major issues reported.

SAN LORENZO

- No major issues reported.





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PORT CONDITIONS – EL SALVADOR

26th January 2024

ACAJUTLA

- Port congestion was reported due to Reefer season.

