



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (1/4)

1st March 2024

VANCOUVER

- Berth congestion is no longer an issue. GCT achieving a yard utilization rate of 77%. Rail productivity is consistently maintained, and dwell times have been reduced to 4 days, maintaining a steady level of loaded imports on the ground.
- However, adverse weather conditions and substantial snow accumulation have led to delays and/or temporary suspension of operations for snow clearance at all Port Terminals in Vancouver.

PRINCE RUPERT

- Yard utilization continues to be modest at 55%. Berth waiting times range from 0 to 1 day, and the average rail dwell stands at 6.3 days. However, adverse weather conditions and substantial snow accumulation have led to delays and/or temporary suspension of operations for snow clearance at terminal.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (2/4)

1st March 2024

HALIFAX

- Vessels are arriving in Halifax with minimal delays. Import rail dwell is presently around 5.2 days as the terminals.
- Availability of labor is becoming an issue at the port of Halifax which is also contributing to various delays. It has been addressed with the Halifax Employers Association.
- Railcar supply remains stable at both terminals. However, adverse weather and a significant buildup of snow have caused delays or temporary suspension of operations for snow clearance at the terminal.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – CANADA (3/4)

1st March 2024

MONTREAL

- Unfavorable weather conditions have commenced in the North Atlantic, causing a slight disruption to vessel schedules in Montreal. However, once docked, there are no labor availability issues, and the yard is demonstrating positive productivity. Import rail dwell times stand at 3 to 4 days, thanks to a consistent supply of railcars. The average wait time for trucks is approximately 40 minutes.
- **Potential Strike at Port of Montreal update:** Potential Strike at Port of Montreal update : To avoid a third labor stoppage in four years at the Port of Montreal, federal officials have intervened.
- The dock workers at Canada's second-busiest port have been without a labor deal since their agreement expired on December 31. The Maritime Employers Association (MEA) in Montreal, which employs approximately 1,290 longshore workers and 165 checkers, has been in negotiations with union representatives. Several mediation meetings, including some this month, have taken place in an effort to reach a new collective agreement. Experts from the Federal Mediation and Conciliation Service are actively participating in these discussions.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (4/4)

1st March 2024

SAINT JOHN (CASJB)

- Bad weather in the North Atlantic is slightly affecting the arrival of vessels in Saint John. Despite this, terminal productivity remains robust, and dwell times have seen an improvement, now at 4 days around. The supply of cars is expected to stay healthy for the rest of the month at least.

TORONTO AREA TERMINALS

- The trucking capacity in the Toronto marketplace has significantly improved, resulting in an increase in truckers' yard capacity. As a result, the waiting time at the terminal is returning to normal levels. However, we are observing significant waiting time at terminal for few containers specially at CP Vaughan rail terminal. Moreover, we have recently noticed RV issues at CN Brampton, leading to delays in transporting export shipments from Toronto (for certain S/S lines that utilize CN in Toronto).



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (1/4)

1st March 2024

SEATTLE/ TACOMA

- Wait time of up to 4 days at Husky and 3 days at Washington United terminal at Tacoma. 2 days waiting time at Seattle.
- Import rail dwell are 3.8 days at Husky, 3.1 days at Washington United Terminal and 1-3 days at T18.
- The average gate turn times are as follows: 27 minutes for T18, 40 minutes for Washington United Terminal, and 42 minutes for Husky.
- Terminal 18 will be closed on February 9 and February 12, 2024. Washington United Terminals will be closed February 19, 2024.

OAKLAND

- Average wait time of up to 6 days at Oakland Int'l Container Terminal (OICT) and 3 days at TraPac.
- Average import deliveries can take up to 4.6 days at TraPac and 3.6 days at OICT.
- Average gate turn times are 64 / 69 minutes for OICT and TraPac respectively.
- OICT is still dealing with power issues. Berth 55 is closed until cranes 13 and 14 are repaired. Time frame is unknown.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (2/4)

1st March 2024

LOS ANGELES/ LONG BEACH

- Port of Los Angeles dwell times for local import cargo is 3 days, on-dock rail dwell is 4.4 days and import units on street is averaging at 3.5 / 5.3 days for 20 ft and 40+ ft containers respectively.
- Port of Long Beach dwell times for local imports are stable and average terminal gate turn time is between 23 / 93 minutes, depending on the terminal.

HOUSTON

- Up to 2 days waiting time for vessel berthing at Barbours Cut terminal and 3 days at Bayport Container Terminal.
- Bad weather in the Gulf of Mexico continues to cause closures at ports south of Houston and delays on arrival, on short notice.
- Average gate turn times at Barbours Cut Container Terminal are 42 / 48 minutes at Bayport Container Terminal.
- Loaded import dwell is at 3.7 days.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (3/4)

1st March 2024

SAVANNAH

- Waiting time for vessel berth at the terminal is up to 3 days, depending on the size of the vessel.
- Average gate turn times are 36 / 52 minutes for single and double transactions respectively.
- Import dwell time is at 2.6 days.

CHARLESTON

- Waiting time for vessel berthing is 1 day at Wando Welch Terminal and 0.5 days at North Charleston Terminal.
- Average truck turn times are 19 / 22 minutes at Wando Welch Terminal and North Charleston Terminal respectively.
- Sunday gates are by appointment only via email to lategaterequest@scspa.com.

NORFOLK

- Currently, most vessels berth on arrival, however, the bigger vessels wait approx. 2.5 days for a berth.
- Average gate turn times are 37 / 53 minutes for single and double transactions respectively.
- Berth congestion has relaxed overall however bunched arrival of ships is still clogging the berth.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (4/4)

1st March 2024

MIAMI/PORT EVERGLADES

- Vessel waiting time up to 3 days.

NEW YORK

- No waiting time expected for berth at Maher Terminals LLC and APM Terminals. A 3-day waiting time at Port Liberty Terminal Bayonne can be expected.
- Average gate turn times are 47 / 77 minutes for single and double transactions respectively.
- Terminal change to Port Liberty New York. MV La Traviata V019 E/W and MV Dalila V026 E/W are expected to arrive in New York on February 1, 2024, and February 17, 2024, respectively, all other vessels on AL6 will continue to call Maher terminals.
- APMT will not have a gate open on Saturdays

SAN JUAN

- Fluid with no congestion.



OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – PANAMA

1st March 2024

MANZANILLO

- No issues reported.

RODMAN

- Congestion reported for container pickup and delivery.

CRISTOBAL

- No issues reported.

COLON CONT. TERM

- No issues reported.

BALBOA

- No issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – COSTA RICA

1st March 2024

PUERTO LIMON

- Port congestion reported. Bad weather situations causing blocks on the road.

CALDERA

- Port congestion reported.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – COLOMBIA

1st March 2024

CARTAGENA

- No port congestion reported. Regular service.
- Possible delay in schedules due Canal de Panama congestions.

BUENAVENTURA

- No port congestion reported. Truck services no issues reported
- Possible delay in schedules due Canal de Panama congestions.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – PERU

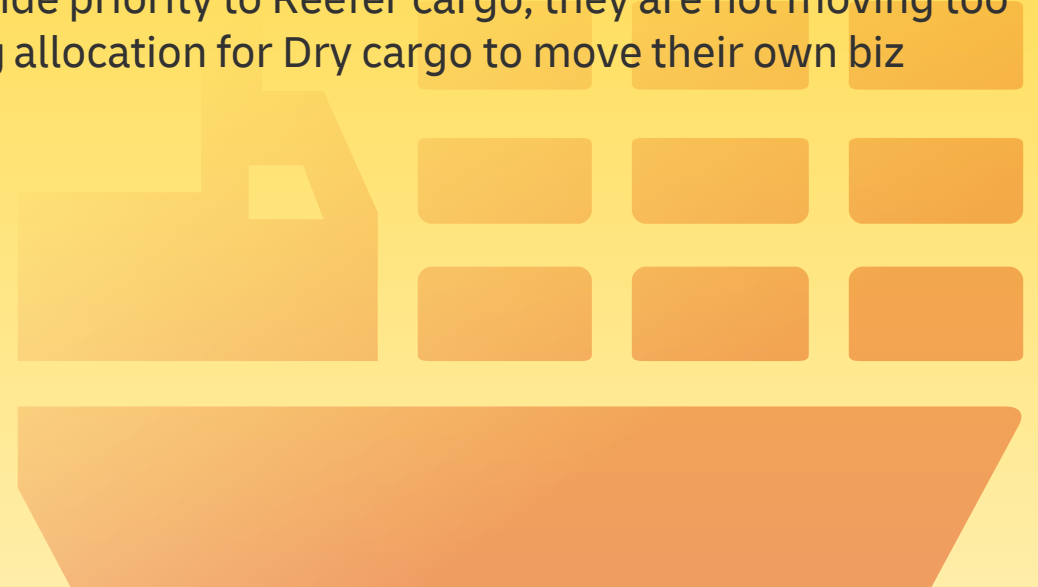
1st March 2024

CALLAO

- No port congestion reported. Lack of 20 DRY equipment in Callao.

PAITA

- Same issue as before. Carriers only provide priority to Reefer cargo; they are not moving too much via FFWW. Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).
- Lack of empty equipment in PAI.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – VENEZUELA

1st March 2024

EL GUAMACHE

- Port just with direct service and previous DGF VE approval.

MARACAIBO

- No acceptance of cargo to this port now.
- DGF VE stop of operations temporarily.

LA GUAIRA, PUERTO CABELLO

- Operating normally.
- No congestion reported or omissions from carriers.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – ECUADOR

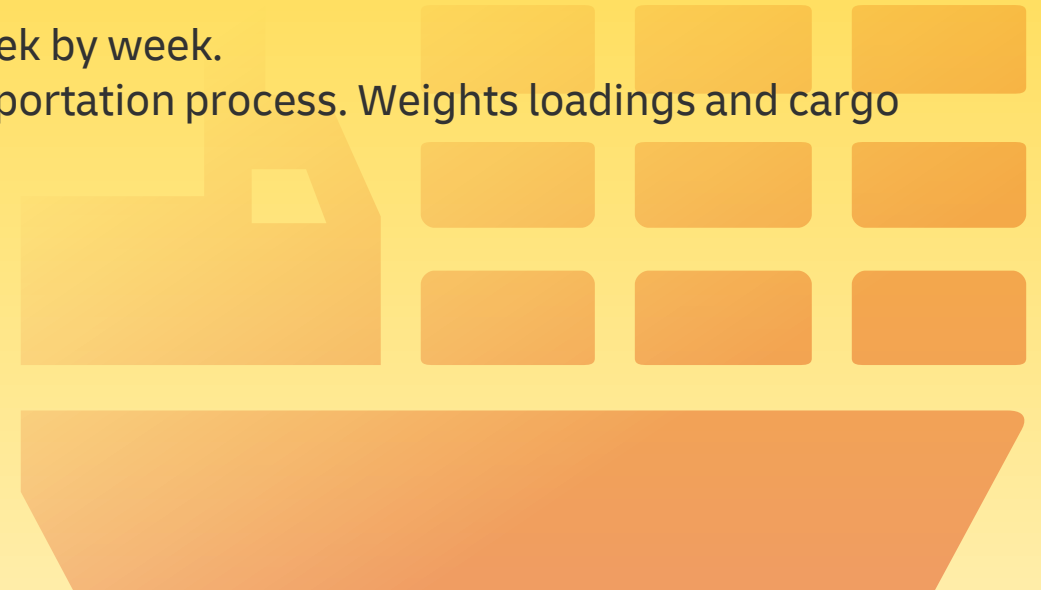
1st March 2024

POSORJA

- No issues reported.
- Dry and Reefer volume is reviewed week by week.

GUAYAQUIL

- Dry and Reefer volume is reviewed week by week.
- Congestion in INARPI terminal with importation process. Weights loadings and cargo release.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CHILE

1st March 2024

SAN ANTONIO

- Regular service. There is a lack of 20' equipment.

VALPARAISO

- Regular service.

SAN VICENTE

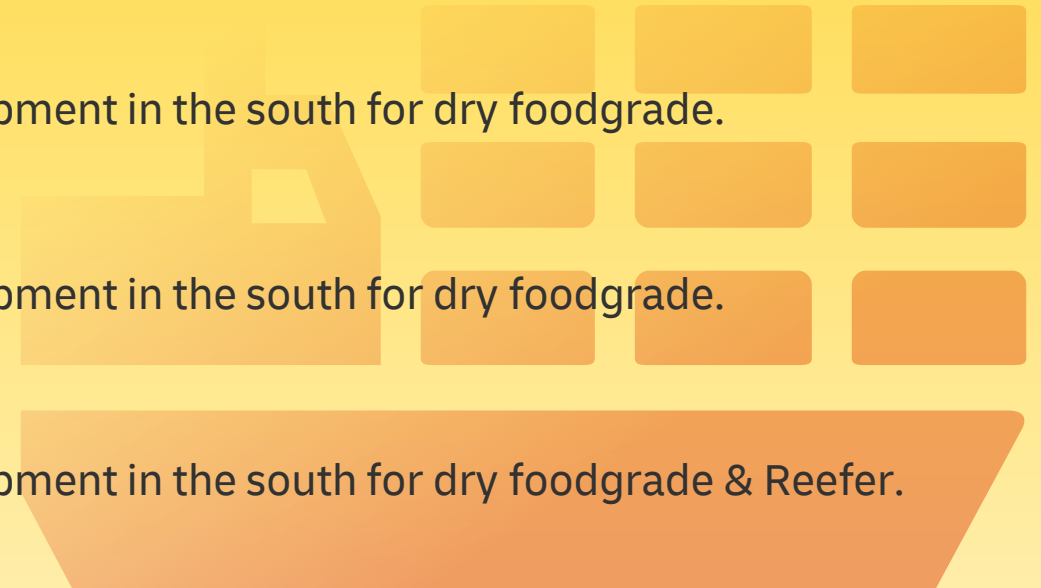
- Regular service. There is a lack of equipment in the south for dry foodgrade.

CORONEL

- Regular service. There is a lack of equipment in the south for dry foodgrade.

LIRQUEN

- Regular service. There is a lack of equipment in the south for dry foodgrade & Reefer.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – ARGENTINA

1st March 2024

BUENOS AIRES

- No major issues reported.
- Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – BRAZIL (1/2)

1st March 2024

RIO GRANDE

- Operational Situation and Backlog has improved.

ITAJAI

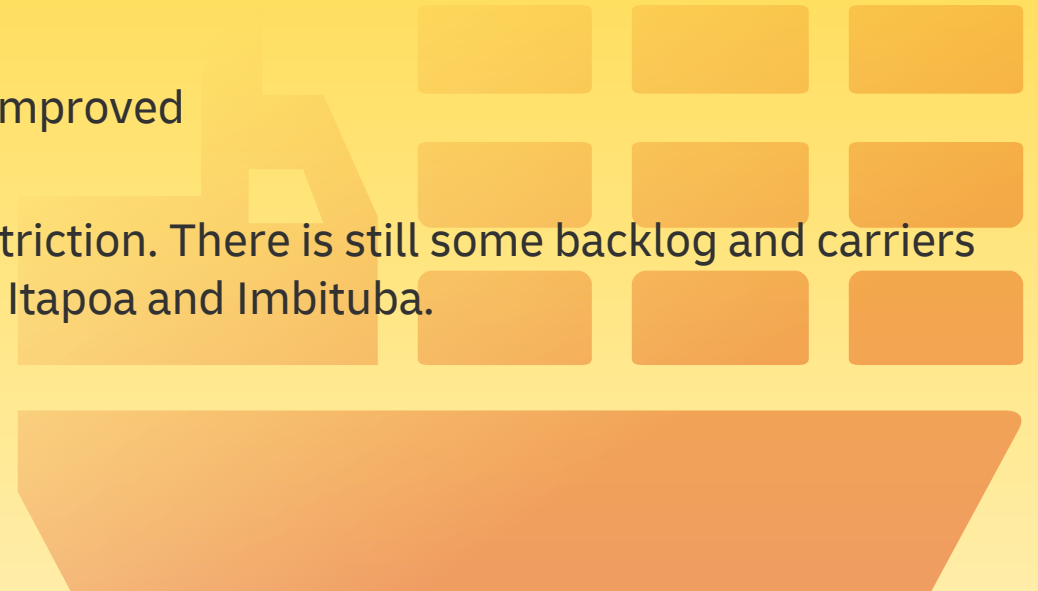
- No service.

PARANAGUA

- Operational Situation and Backlog has improved

NAVEGANTES

- The Port is opened with operational restriction. There is still some backlog and carriers are opting for alternative ports, such as Itapoa and Imbituba.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – BRAZIL (2/2)

1st March 2024

SALVADOR

- Port Omissions might apply due to Weather conditions and schedule recovery.

SANTOS

- Terminal suffering from peak season high demand. Delays expected; Lack of 20'DV equipment

ITAGUAI/ RIO DE JANEIRO

- Port Omissions might apply due to Weather conditions and schedule recovery.

MANAUS

- Amazon River draft has recovered and LWS not applicable anymore.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – MEXICO (1/2)

1st March 2024

LÁZARO CARDENAS

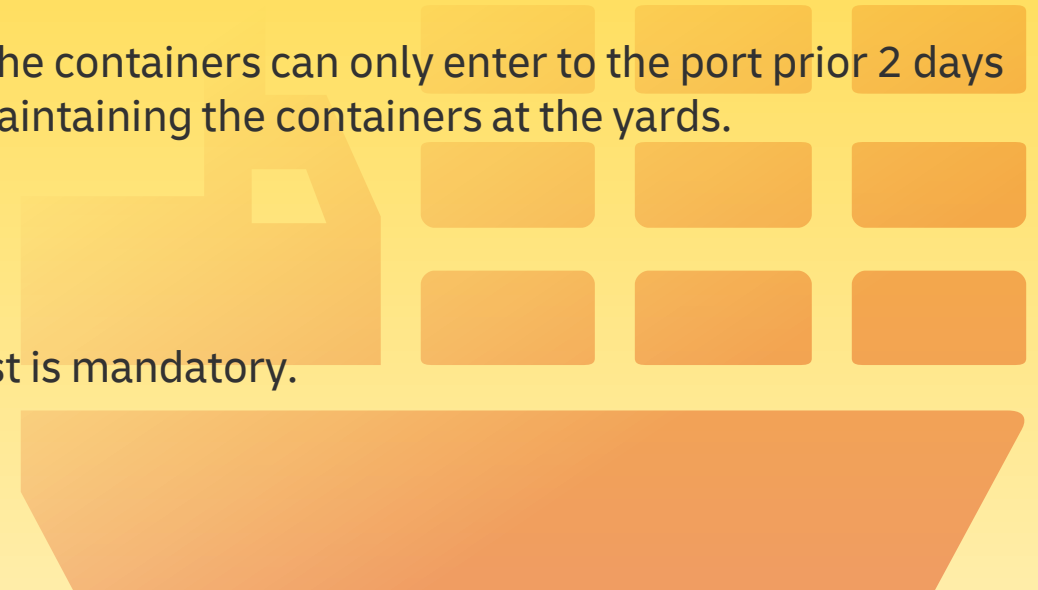
- Operation delays due to congestion at port.
- Lack of equipment due to an increase in demand (reflection of ZLO congestion); estimated time for transport assignment is 5 to 7 days.
- Lack of trucking availability.

ENSENADA

- Port is operating at 90 to 99% of capacity, the containers can only enter to the port prior 2 days the ETA of the vessel due to no space for maintaining the containers at the yards.
- Lack of trucking availability.

MANZANILLO

- Slight congestion is observed.
- Lack of equipment for this corridor; forecast is mandatory.
- Lack of trucking availability.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – MEXICO (2/2)

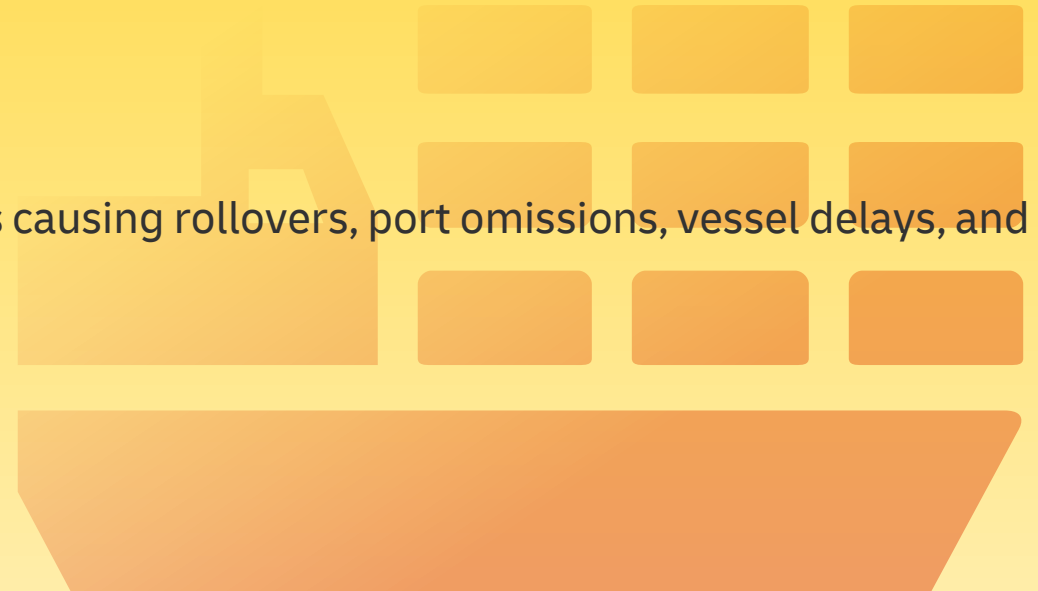
1st March 2024

ALTAMIRA

- Lack of trucking availability.
- Port affected due to bad weather situations causing rollovers, port omissions, vessel delays, and operative delays on terminals.

VERACRUZ

- Lack of trucking availability.
- Port affected due to bad weather situations causing rollovers, port omissions, vessel delays, and operative delays on terminals.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – GUATEMALA

1st March 2024

PUERTO QUETZAL APM • No major issues reported.

PUERTO QUETZAL EPQ • No major issues reported.

PUERTO BARRIOS • No major issues reported.

**SANTO TOMAS DE
CASTILLA** • No major issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – HONDURAS

1st March 2024

PUERTO CORTES

- No major issues reported.

SAN LORENZO

- No major issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – EL SALVADOR

1st March 2024

ACAJUTLA

- Port congestion was reported due to Reefer and Cruise season.

