



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (1/4)

28th March 2024

VANCOUVER

- Vessel schedule has been impacted seriously due to imbalance between rail car supply and import rail volume along with the backlogs, 14 days and over on dock dwell in recent 30 days. Rail loading delay out of Delta port and Centerm due to backlog of import volume and short of car supply. -Yard is congested with high on-dock ground count while rail car supply can't meet the demand. .
- Rail car short due to cold snap in inland network in wk11. Terminal is pushing more train plans in wk12/13.

PRINCE RUPERT

- -1.1% of IPI volume had 11 days on dock dwell in the recent 30 days. Terminal encourages steamship lines to evaluate and act on any remediation plan, such as diverting cargos to CAPRR, converting rail cargos to truck out.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (2/4)

28th March 2024

HALIFAX

- Please note that the truck gates at PSA Halifax Atlantic Hub and Fairview Cove terminals will be closed on Friday, March 29 (Good Friday). The gates will be open on Monday, April 1, 2024.
- Vessels are arriving in Halifax with minimal delays. Import rail dwell is presently around 4.20 days at PSA Halifax Fairview Cove and 1.70 days PSA Halifax Atlantic Hub.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (3/4)

28th March 2024

MONTREAL

- Potential Strike at Port of Montreal update : The dock workers at Canada's second-busiest port have been without a labor deal since their agreement expired on December 31. The Maritime Employers Association (MEA) in Montreal, which employs approximately 1,290 longshore workers and 165 checkers, has been in negotiations with union representatives. Several mediation meetings, including some this month, have taken place in an effort to reach a new collective agreement.
- Experts from the Federal Mediation and Conciliation Service are actively participating in these discussions. All parties are to get back to mediation as of April 1st – for now Business as Usual





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CANADA (4/4)

28th March 2024

SAINT JOHN (CASJB)

- Current Import rail dwell time above average of 4.2 days , no issues weather related

TORONTO AREA TERMINALS

- The trucking capacity in the Toronto marketplace has significantly improved, resulting in an increase in truckers' yard capacity. As a result, the waiting time at the terminal is returning to normal levels. However, we are observing significant waiting time at terminal for few containers specially at CP Vaughan rail terminal. RV issues are still a problem at CN Brampton, leading to delays in transporting export shipments from Toronto (for certain S/S lines that utilize CN in Toronto).



OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (1/4)

28th March 2024

SEATTLE/ TACOMA

- No waiting times at Husky and up to 3 days at Washington United terminal at Tacoma. Upto 2 days waiting time at Seattle.
- Import rail dwell are 1.6 days at Husky, 1.4 days at Washington United Terminal and 1-3 days at T18.
- The average gate turn times are as follows: 30 minutes for T18, 39 minutes for Washington United Terminal, and 56 minutes for Husky.
- Terminal 18 will be closed Fridays through March and April 1, 2024.

OAKLAND

- Average wait time of up to 4 days at Oakland Int'l Container Terminal (OICT) and 1 day at TraPac.
- Average import deliveries can take up to 4 days at TraPac and 4 days at OICT.
- Average gate turn times are 64 / 72 minutes for OICT and TraPac respectively.
- OICT - Berth 55 is operational. Hoot shifts are being worked to help alleviate the backlog of vessels waiting for berthing.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (2/4)

28th March 2024

LOS ANGELES/ LONG BEACH

- Port of Los Angeles dwell times for local import cargo is 3.2 days, on-dock rail dwell is 5.8 days and import units on street is averaging at 3.8 / 5.3 days for 20 ft and 40+ ft containers respectively.
- Port of Long Beach dwell times for local imports are stable and average terminal gate turn time is between 22-100 minutes, depending on the terminal.

HOUSTON

- Up to 3 days waiting time for vessel berthing at Barbours Cut terminal and 3 days at Bayport Container Terminal.
- Bad weather in the Gulf of Mexico continues to cause closures at ports south of Houston and delays on arrival, on short notice.
- Average gate turn times at Barbours Cut Container Terminal are 34 / 51 minutes at Bayport Container Terminal.
- Loaded import dwell is at 3.6 days.



OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – USA (3/4)

28th March 2024

SAVANNAH

- Waiting time for vessel berth at the terminal is up to 4 days, depending on the size of the vessel.
- Frequent river closures are expected due to fog during this week.
- Average gate turn times are 34 / 49 minutes for single and double transactions respectively.
- Import dwell time is at 4.9 days

CHARLESTON

- Waiting time for vessel berthing is 1 day at Wando Welch Terminal and 0.5 days at North Charleston Terminal.
- Average truck turn times are 19 / 20 minutes at Wando Welch Terminal and North Charleston Terminal respectively.
- Dock construction at Wando Welch terminal is starting in March 2024, reducing from 3 to 2 berths for one year. Berths will be given on first come, first serve basis. This project will also limit the amount of class 1.1 and 1.2 that can be handled at the terminal during this time.
- Sunday gates are by appointment only

NORFOLK

- Currently, most vessels berth on arrival, however, the bigger vessels wait approx. 2 days for a berth.
- Average gate turn times are 37 / 51 minutes for single and double transactions respectively.
- Berth congestion has eased overall.



OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (4/4)

28th March 2024

MIAMI/PORT EVERGLADES

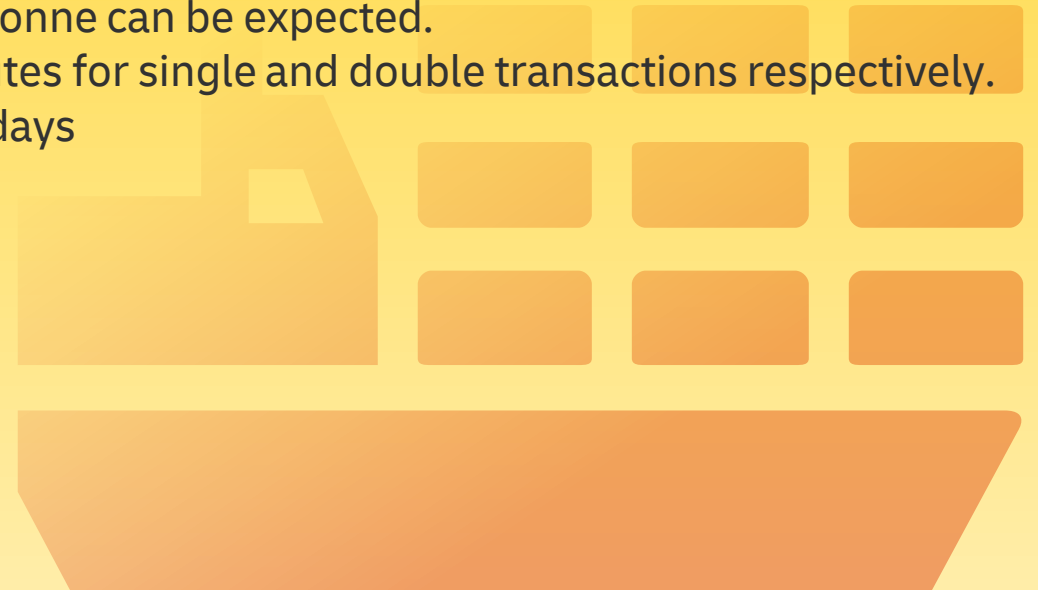
- Vessel waiting time up to 3 days.

NEW YORK

- No waiting time expected for berth at Maher Terminals LLC and APM Terminals. A 3-day waiting time at Port Liberty Terminal Bayonne can be expected.
- Average gate turn times are 45 / 68 minutes for single and double transactions respectively.
- APMT will not have a gate open on Saturdays

SAN JUAN

- Fluid with no congestion.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – PANAMA

28th March 2024

MANZANILLO

- No issues reported.

RODMAN

- Congestion reported for container pickup and delivery.

CRISTOBAL

- No issues reported.

COLON CONT. TERM

- No issues reported.

BALBOA

- No issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – COSTA RICA

28th March 2024

PUERTO LIMON

- Port congestion and lack of trucking reported.

CALDERA

- Port congestion and lack of trucking reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – COLOMBIA

28th March 2024

CARTAGENA

- No port congestion reported. Regular service.
- Possible delay in schedules due Canal de Panama congestions.

BUENAVENTURA

- No port congestion reported. Truck services no issues reported
- Possible delay in schedules due Canal de Panama congestions.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – PERU

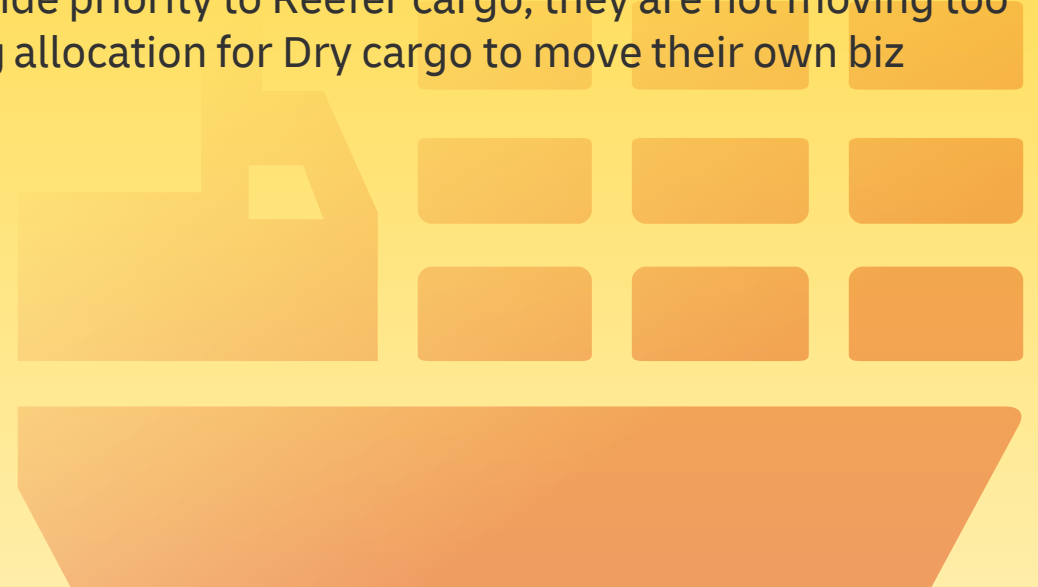
28th March 2024

CALLAO

- No port congestion reported. Lack of 20 DRY equipment in Callao.

PAITA

- Same issue as before. Carriers only provide priority to Reefer cargo; they are not moving too much via FFWW. Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).
- Lack of empty equipment in PAI.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – VENEZUELA

28th March 2024

EL GUAMACHE

- Port just with direct service and previous DGF VE approval.

MARACAIBO

- No acceptance of cargo to this port now.
- DGF VE stop of operations temporarily.

LA GUAIRA, PUERTO CABELLO

- Operating normally.
- No congestion reported or omissions from carriers.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – ECUADOR

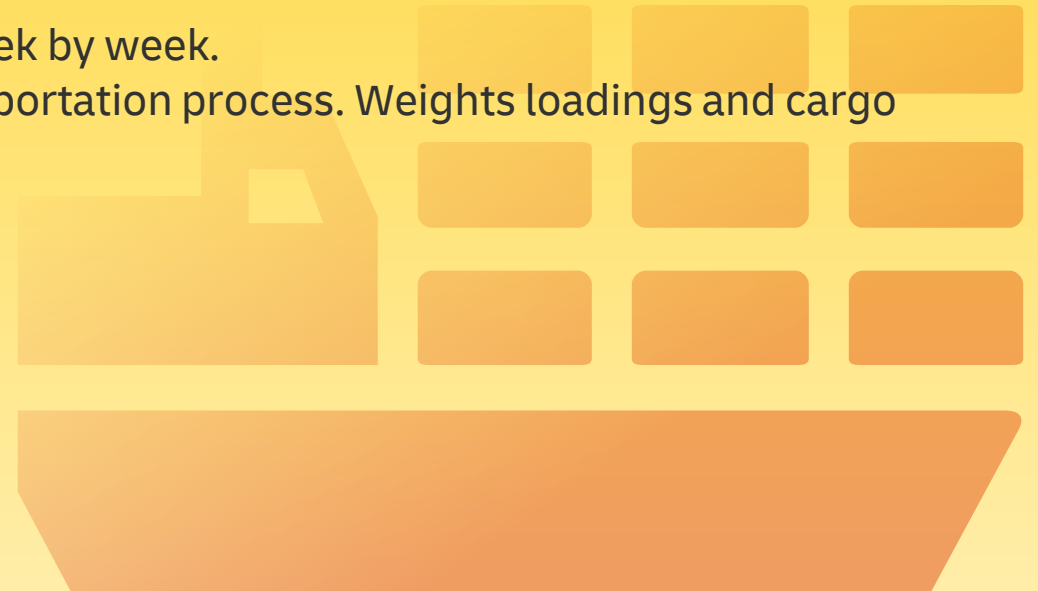
28th March 2024

POSORJA

- No issues reported.
- Dry and Reefer volume is reviewed week by week.

GUAYAQUIL

- Dry and Reefer volume is reviewed week by week.
- Congestion in INARPI terminal with importation process. Weights loadings and cargo release.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – CHILE

28th March 2024

SAN ANTONIO

- Regular service. There is a lack of 20' equipment.

VALPARAISO

- Regular service.

SAN VICENTE

- Regular service. There is a lack of equipment in the south for dry foodgrade.

CORONEL

- Regular service. There is a lack of equipment in the south for dry foodgrade.

LIRQUEN

- Regular service. There is a lack of equipment in the south for dry foodgrade & Reefer.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – ARGENTINA

28th March 2024

BUENOS AIRES

- No major issues reported.
- Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – BRAZIL (1/2)

28th March 2024

RIO GRANDE

- Operational situation and backlog increased due to Navegantes reform.

ITAJAI

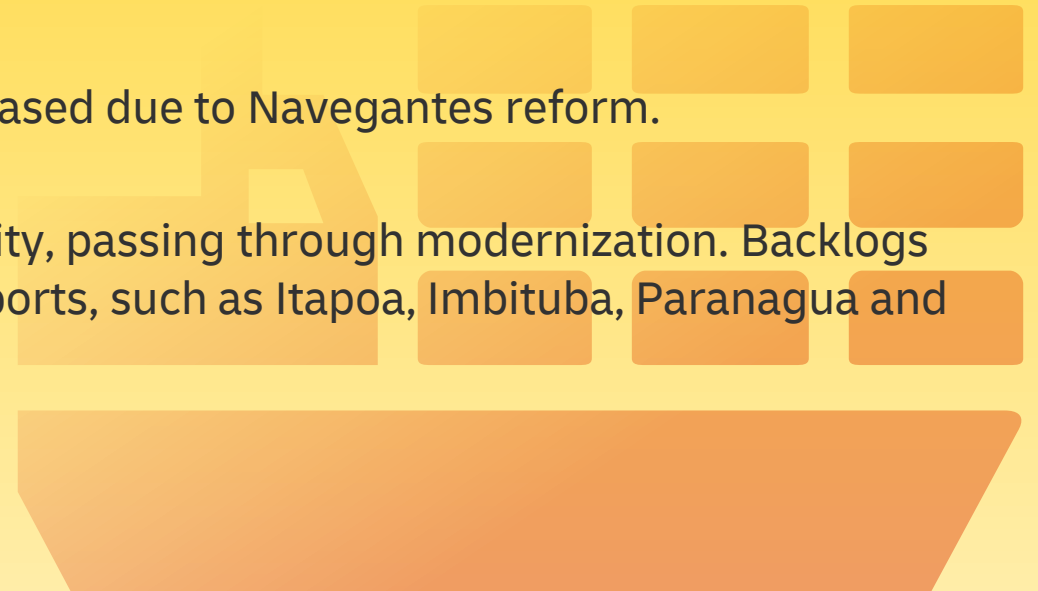
- No service.

PARANAGUA

- Operational situation and backlog increased due to Navegantes reform.

NAVEGANTES

- The Port is operating with half of capacity, passing through modernization. Backlogs and carriers are opting for alternative ports, such as Itapoa, Imbituba, Paranagua and Rio Grande.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – BRAZIL (2/2)

28th March 2024

SALVADOR

- Port Omissions might happen to schedule recovery

SANTOS

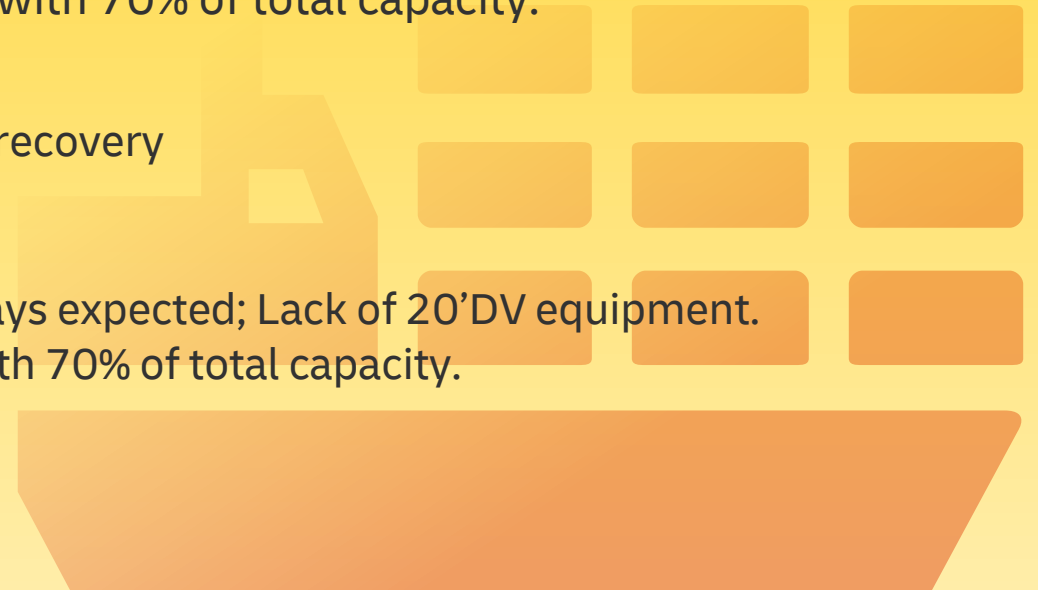
- Terminal suffering with high demand. Delays expected; Lack of 20'DV equipment.
- BTP terminal being reformed, operation with 70% of total capacity.

ITAGUAI/ RIO DE JANEIRO

- Port Omissions might happen to schedule recovery

MANAUS

- Terminal suffering with high demand. Delays expected; Lack of 20'DV equipment.
- BTP terminal being reformed, operation with 70% of total capacity.





OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – MEXICO (1/2)

28th March 2024

LÁZARO CARDENAS

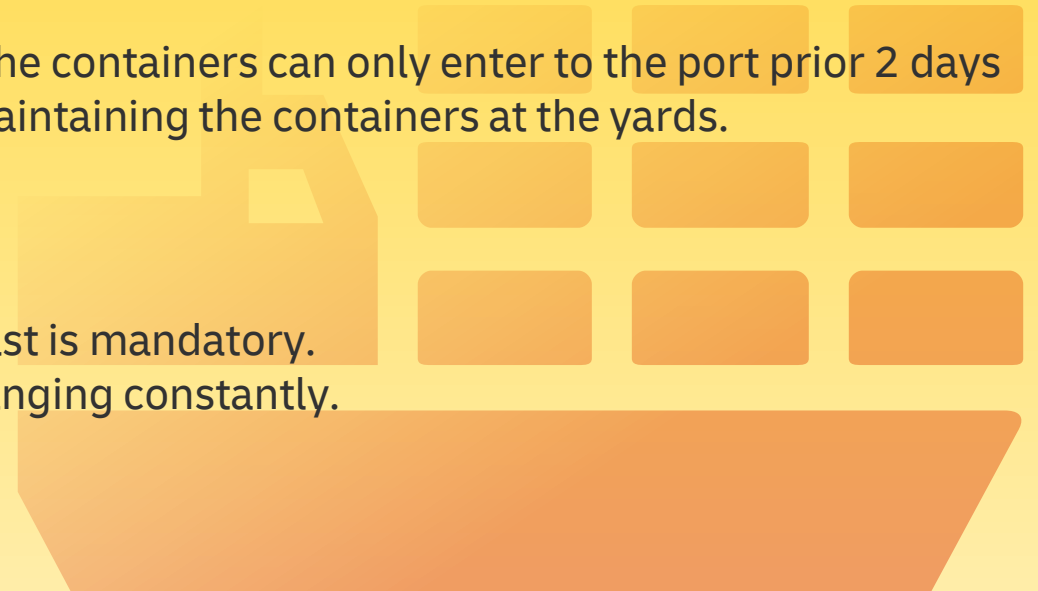
- Operation delays due to congestion at port.
- Lack of equipment due to an increase in demand (reflection of ZLO congestion); estimated time for transport assignment is 5 to 7 days.
- Lack of trucking availability.

ENSENADA

- Port is operating at 90 to 99% of capacity, the containers can only enter to the port prior 2 days the ETA of the vessel due to no space for maintaining the containers at the yards.
- Lack of trucking availability.

MANZANILLO

- Congestion is presented in terminals
- Lack of equipment for this corridors, forecast is mandatory.
- Vessels are facing arrival delays. ETD is changing constantly.
- Lack of trucking availability





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – MEXICO (2/2)

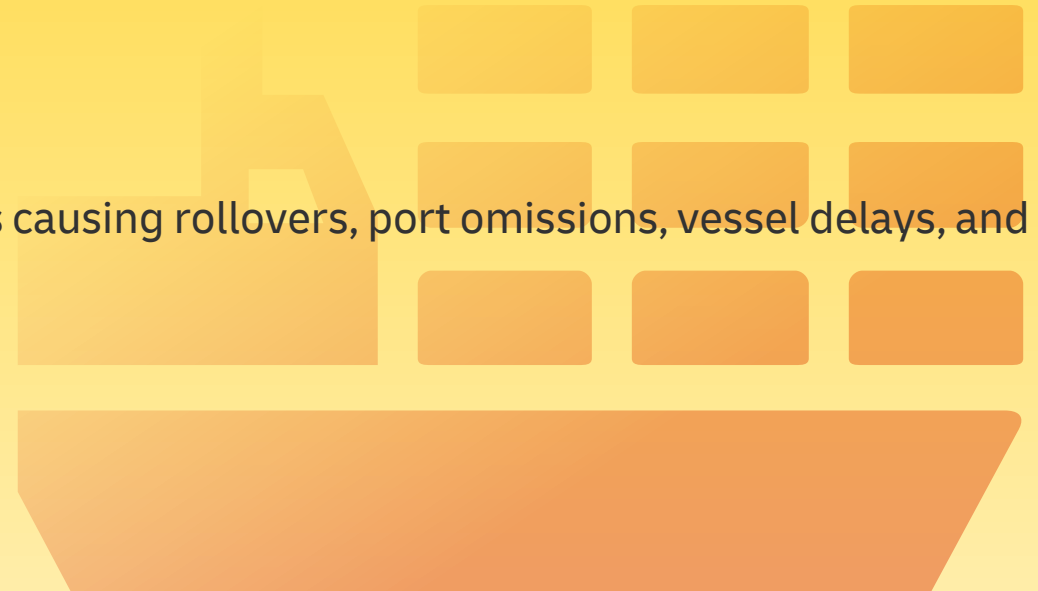
28th March 2024

ALTAMIRA

- Lack of trucking availability.
- Port affected due to bad weather situations causing rollovers, port omissions, vessel delays, and operative delays on terminals.

VERACRUZ

- Lack of trucking availability.
- Port affected due to bad weather situations causing rollovers, port omissions, vessel delays, and operative delays on terminals.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – GUATEMALA

28th March 2024

PUERTO QUETZAL APM • Port congestion and lack of trucking reported.

PUERTO QUETZAL EPQ • Port congestion and lack of trucking reported..

PUERTO BARRIOS • No major issues reported.

**SANTO TOMAS DE
CASTILLA** • No major issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – HONDURAS

28th March 2024

PUERTO CORTES

- No major issues reported.

SAN LORENZO

- No major issues reported.





OCEAN FREIGHT **AMERICAS PORT SITUATION UPDATE**



PORT CONDITIONS – EL SALVADOR

28th March 2024

ACAJUTLA

- Port congestion was reported due to Reefer and Cruise season.

