

REST OF THE WORLD

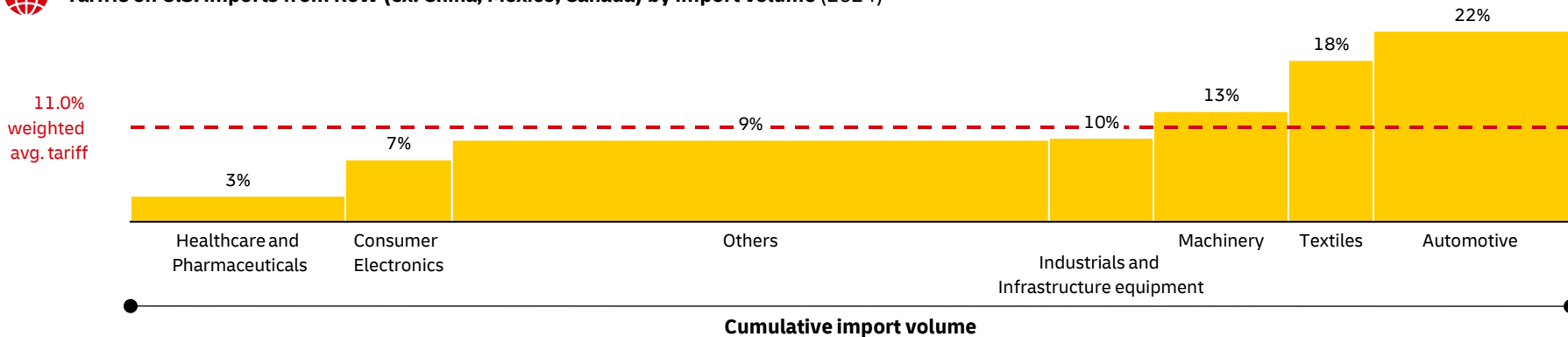
CURRENT STATUS OF THE TARIFF SITUATION

21 May 2025

Not Exhaustive



Tariffs on U.S. imports from RoW (ex. China, Mexico, Canada) by import volume (2024)



Different tariffs by industry, ranges e.g.: Healthcare & Pharmaceuticals: tariffs 0-43%, Consumer electronics: 1-28%, Automotive: 10-60%, Textiles: 10-50%

Large tariff **differences within a sector among same-region countries**: e.g., Healthcare and pharma: ~5% weighted average tariff on Germany vs. ~2% on Ireland vs. ~10% on Poland

Therefore, **sectors impacted differently based imports' origin mix** e.g.:

- **Textiles**: average high due to largest origin countries (SEA counties) in ~20% tariff range
- **Healthcare and pharma**: average tariff moderate due to largest origins (Ireland, Germany, Switzerland, Japan etc.) in low to moderate tariff range

NOTE: Tariffs are subject to changes and influenced by ongoing geopolitical developments, bilateral trade agreements, and industry-specific negotiations between countries and trade bodies.

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